

## What you need to know about the new tariffs' development

- The U.S. have partially suspended the application of increased tariff rates (additional 10% remains) for **90 days, until 9th July.**
- The EU has suspended the application of tariff countermeasures for **90 days, until 15th July.**

Effective 5th April 2025 at 12:01 a.m. EDT, the United States imposed a 10% tariff on imports from all countries.

Further tariff increases were implemented starting April 9th, targeting over 80 countries with tariffs exceeding 10%. **However, these increased rates are temporarily suspended for a period of 90 days,** from 10th April through 9th July 2025 at 12:01 a.m. EDT, for all countries except China (including Hong Kong and Macau). Goods originating in China (including Hong Kong and Macau) are fully subject to the increased tariffs.

As part of this action, the tariff rate on goods originating from China (including Hong Kong and Macau) has increased significantly, from 34% to 125%, effective 9th April, 2025. This change – on top of the already existing 20% tariff, plus all duties and merchandising processing fees – is expected to substantially raise costs for goods sourced from or routed through these territories.

These tariff measures will remain in effect until further notice from the U.S. Administration.

#### **European Union Countermeasures**

In response to U.S. tariffs on steel and aluminum, the European Union has approved retaliatory tariffs targeting a range of U.S. goods, including poultry, grains, clothing, motorcycles, jeans, and metals.

However, as of 14th April 2025, the European Commission has announced a **90-day suspension - until 15th July** - of these countermeasures to allow time for negotiations with the U.S. This suspension mirrors the temporary suspension enacted by the U.S.

#### What FedEx is doing:

- We've reviewed the latest U.S. government actions and are closely tracking how they affect imports—especially in sectors like consumer electronics, automotive parts, and low-value shipments.
- If you're unsure whether your products qualify for tariff exclusions—especially for smartphones and electronics—official government guidance is available. Our teams can help you navigate it.
- We strongly encourage all customers to ensure their shipping paperwork is complete and includes accurate product descriptions and HTS codes. It's the best way to keep goods moving smoothly across borders.
- Tariffs are applied based on where a product is made, not where it's shipped from. So, if you're sourcing from China, Hong Kong, or Macau, even if shipping through another country, expect those goods to be impacted.
- Starting 2nd May 2025, products from China, Hong Kong and Macau will no longer qualify for duty-free treatment under the U.S. de minimis rule (that allowed goods valued below \$800 to enter the U.S. duty-free). We're actively advising customers on how this may impact smaller parcel flows through timely regulatory alerts on our website.
- For companies eligible for duty drawback, there's an opportunity to recover costs on re-exported goods. We encourage affected clients to explore this with their trade compliance teams.

#### **Resources:**

Posted 14th April 2025	Regulatory Alert: European Union (EU) Increases Duties on U.S. Goods
Posted 14th April 2025	Regulatory Alert: U.S. Reciprocal Tariffs; Amendments and Exclusions
Posted 11th April 2025	Regulatory Alert: Tariff Actions Announced by the U.S. on April 2-10, 2025
Posted 4th April 2025	Regulatory Alert: New Section 232 Tariffs on Automobiles and Parts Imports
Posted 13th March 2025	Regulatory Alert: Updated Guidance on U.S. Aluminum Import Tariffs
Posted 13th March 2025	Regulatory Alert: Updated Guidance on U.S. Steel Import Tariffs
Posted 7th March 2025	Regulatory Alert: US Implementation of Additional Duties on Products of Canada and Mexico
Posted 6th March 2025	Regulatory Alert Update: U.S. Implementation of Additional Duties on Products of China and Hong Kong
Posted 11th February 2025	Regulatory Alert Update: U.S. Implementation of Additional Duties on Products of China and Hong Kong
Posted 5th February 2025	Regulatory Alert: U.S. Implementation of Additional Duties on Products of China and Hong Kong



# Regulatory Alert: US Regulatory changes announced April 2, 2025

## What's happened?

#### **Reciprocal Tariffs**

- On April 2, President Donald Trump used his IEEPA authority to impose a 10% tariff on all countries, effective April 5 at 12:01 a.m. EDT.
- Individualized reciprocal will move from 10% to higher tariffs on 60 countries on April 9, 2025 at 12:01 a.m. EDT. Others will stay at the 10% rate.
- These tariffs will remain in effect until President Trump determines that the trade deficit and underlying nonreciprocal treatment is satisfied, resolved, or mitigated.
- These tariffs are in addition to any other duties, fees, taxes, exactions, or charges applicable to such imported articles, except for the case of USMCA imports.

Some goods will not be subject to the reciprocal tariff, including:

- 1. Articles subject to 50 USC 1702(b)
- 2. Steel/aluminum articles and autos/auto parts already subject to Section 232 tariffs
- 3. Copper, pharmaceuticals, semiconductors, and lumber articles
- 4. All articles that may become subject to future Section 232 tariffs
- 5. Bullion
- 6. Energy and other certain minerals that are not available in the United States
  - For Canada and Mexico, the existing fentanyl/migration IEEPA orders remain in effect, and are unaffected by this order. Under those separate orders:
- 1. USMCA-qualifying goods are charged no additional tariffs.
- 2. Non-qualifying USMCA goods are charged a 25% tariff, and certain non-USMCA compliant energy products and potash will see a 10% tariff.
  - In the event the existing fentanyl/migration IEEPA orders are terminated or suspended, USMCA compliant goods would continue to receive preferential treatment, while non-USMCA compliant goods would be subject to a 12% reciprocal tariff.

#### **De Minimis**

- On February 7 and March 2, the White House issued amendments to the original Executive Orders imposing tariffs on China, Canada, and Mexico temporarily reinstating de minimis treatment for eligible goods originating in Canada, Mexico, Mainland China and Hong Kong.
- On April 2, President Donald Trump signed an Executive Order further amending the Executive Order imposing tariffs on China, eliminating de minimis treatment for low-value shipments from China and Hong Kong, effective May 2 at 12:01 a.m. ET.
  - Imported goods sent through means other than USPS that are valued at or under \$800 and that would otherwise qualify for the de minimis exemption will be subject to all applicable duties, to be paid in accordance with applicable entry and regular payment procedures.
  - Impacts to postal imports:
    - · Imported postal items, however, are subject to a newly created process. For postal items containing goods that are sent through the international postal system, that are valued at or under \$800 and that would otherwise qualify for the de minimis exemption, the new order subjects them to a duty rate of either 30% of their value or \$25 per item (increasing to \$50 per item after June 1). This is in lieu of any other duties, including those imposed by prior Orders.
    - · Carriers transporting these postal items are largely responsible for implementing this part of the executive order, including the transmission of revenues to CBP. CBP retains the right to require formal entry for any postal import, which, in such a case, would also require all applicable duties.
    - The Secretary of Commerce is instructed to submit a report within 90 days assessing the Order's impact and considering whether to extend these rules to shipments from Macau.
- De minimis is still permitted for the rest of the world "until notification by the Secretary of Commerce to the President that adequate systems are in place to fully and expeditiously process and collect duty revenue applicable pursuant to this subsection for articles otherwise eligible for de minimis treatment."





#### When do the tariffs apply

The tariffs will apply on the effective dates irrespective of shipping or arrival date. The tariff will apply when the goods are entered for release for consumption (home use).

#### What should you do now?

It is now even more important than ever to provide a clear and accurate description of your products along with the country where the goods were produced or manufactured.

In order for the US Authorities to apply the correct duty rate it is critical to provide an accurate description and country of origin. The tariffs vary greatly, depending on product, content and origin, without these details shipments may require further information.

## Top Tips when shipping to the US

- full and accurate product descriptions
- be specific about the country of manufacture or where they were produced
- using a 10 digit US HTS will validate the description
- MID (Manufacturer Identification Code) is often required for products such as textile, apparel, FDA (Food & Drug Administration) and wood products
- textile and apparel products requiring an MID code information found here

The situation is evolving, so stay tuned to fedex.com for further updates.

Resource: https://www.whitehouse.gov/wp-content/uploads/2025/04/Annex-I.pdf

# Regulatory Alert: European Union (EU) Increases Duties on Certain US Goods

On March 12, 2025, the European Commission announced increase of tariffs on certain commodities originating from the United States. The measures will be introduced in two steps:

- 1. First, as of April 1, 2025 the measures adopted in 2018 and 2020 will be reinstated:
  - A number of commodities will be subject to increased duty when these goods are originating from the US.
  - The list goes beyond steel and aluminum products and includes commodities like motorcycles, jeans, bourbon and peanut butter.
  - The full list of commodities can be found in Annex I and II of Regulation (EU) 2018/724 of May 16, 2018, as amended, and Article 1 of Regulation (EU) 2020/502 of April 6, 2020.

This April 1, 2025 deadline has now been moved, see below.

- 2. Second, the Commission is taking steps towards additional measures to be in place as of April 13, 2025.
  - The Commission launched a two-week consultation with EU stakeholders.
  - The list of products that may be subject to possible measures has been published by the European Commission.
  - After consultation with the Member States, the adoption process will conclude and the act imposing the countermeasures will enter into force.

## What has changed?

The reinstatement of the first round of tariffs on certain U.S. goods has been delayed from April 1, 2025 to April 15, 2025.

Timeline for implementation: April 15, 2025





# Suspension of IE, IEF services to Saudi Arabia

Effective immediately, FedEx is suspending Economy parcel and Freight (IE, IEF) services into Saudi Arabia from select origin countries. We will resume service as soon as possible and regret any delays or inconvenience this may cause.

List of origin countries from where the service is suspended:

Belgium	Great Britian	Korea	Spain
Brazil	Hong Kong	Kuwait	Taiwan
China	India	Netherlands	United Arab
Denmark	Italy	Poland	Emirates

Egypt Japan Slovakia

## Additional import duty Tariffs on Steel and Aluminum to the U.S.

On March 12, 2025, new tariff on import duties for Steel and Aluminum to the U.S. have come into effect. The tariff will be 25% on raw steel and aluminum imports, including semi-finished products. Some processed products may also be affected. Specific codes of the Harmonized Tariff Schedule of the United States (HTSUS) have been published by the Commerce Department.

Please monitor the website of the Bureau of Industry and Security for changes: https://www.bis.gov/

## Temporary service suspension to the French Island of Mayotte

In light of the current severe weather situation across the French Island of Mayotte, FedEx has temporarily suspended all TNT inbound and outbound services to Mayotte. This suspension is effective 17 December, 2024 and will remain in place until further notice.

## Information on the Northern Ireland protocol (Windsor Framework) – UPDATE

FedEx Express welcomed the announcement relating to the trade between Northern Ireland, Great Britain and the EU (known as the Windsor Framework) back in February 2023.

We have been made aware of the Government announced delay to this new solution. Businesses should now be fully prepared for the new Windsor Framework arrangements by 31 March, 2025 and you can read the official update on the HMRC website here.

The existing customs and clearance conditions between GB and NI remain in place at present. To ensure our customers are up to date with any upcoming news on this new solution, we will continue to follow developments closely, assessing impacts and making all necessary arrangements to offer a smooth transition for our customers.

For more useful information, please visit the following:

Click here for Government guidance on sending parcels from GB to NI

Click here for UKIMS registration

# Suspension of FedEx Ship Manager® Lite Service in Europe

Effective September 19th, 2024, FedEx has suspended the FedEx Ship Manager® Lite service across Europe. As a result, customers without an account can no longer create guest shipments on fedex.com using a credit card. To continue shipping, we encourage customers to visit FedEx.com to open an account.

Providing the best customer experience remains our top priority. We apologize for any inconvenience and appreciate your understanding.





# Temporary service restrictions and extended transit times related to Accessible Dangerous Goods

Accessible Dangerous Goods packages above 32 kg and/or dimensions above 75 cm height and 120 cm width/length will not be accepted temporarily (in and out) of: Finland, Norway, Sweden, Lithuania, Latvia, Estonia, Portugal, Hungary and Greece.

Please expect longer transit times for some oversized ADG shipments going to Austria and Slovakia.

# Temporary TNT Economy service suspension from Europe to MEISA & APAC destinations

Due to adjustments in our network, TNT Economy service will be suspended to some MEISA & APAC destinations as of 5 June, 2023. As an alternative, we recommend customers to use FedEx International Economy and/or TNT Express services to ship to these regions.

Impacted countries in MEISA destinations	Burkina Faso, Benin, Bhutan, Congo, Ivory Coast, Cape Verde, Djibouti, Algeria, Egypt, Eritrea, Ethiopia, India, Kazakhstan, Liberia, Lesotho, Madagascar, Mali, Mauritania, Mauritius, Reunion, Rwanda, Seychelles, Senegal, Somalia, Tanzania, Uganda
Impacted countries in APAC destinations	American Samoa, Australia, Brunei, Cook Islands, China, Fiji, Hong Kong, Cambodia, Japan, Laos, Macau, Malaysia, New Caledonia, New Zealand, French Polynesia, Papua New Guinea, Singapore, Thailand, East Timor, Tonga, Taiwan, Republic of China, Vanuatu, Wallis & Futuna Islands, Samoa

## Temporary service suspensions and impacts globally

## Europe

Country*	Remarks
Belarus	All FedEx and TNT services are temporarily suspended in and out of Belarus until further notice.
Russia	All FedEx and TNT international and domestic services <b>to, from, and within Russia</b> are temporarily suspended until further notice.



## **APAC and MEISA**

# **Europe origin**

Destination	Affected services	Service impact	Inbound / Outbound	Effective period
American Samoa	merican Samoa All FedEx Express and TNT services		Inbound and Outbound	Until further notice
Angola	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Australia	TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Benin	All TNT Economy services	Temporary service suspension	Inbound and Outbound	Until further notice
Bhutan	All FedEx Express and TNT services	Temporary service suspension	Inbound and Outbound	Until further notice
Burkina Faso	All TNT Economy services	Temporary service suspension	Inbound and Outbound	Until further notice
Chad	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Congo	All TNT services	Temporary service suspension	Inbound and Outbound	Until further notice
Cote d'Ivoire	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Equatorial Guinea	All TNT Economy services	Temporary service suspension	Inbound and Outbound	Until further notice
Eritrea	All FedEx Express and TNT services	Temporary service suspension	Inbound and Outbound	Until further notice
Fiji	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
French Polynesia	All FedEx Express and TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Guam	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Guinea-Bissau	All TNT services	Temporary service suspension	Europe Outbound	Until further notice
India	All FedEx Express and TNT services	Paracetemol and breathing appliances (only from India to Worldwide).	Europe Outbound Until further r	
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Indonesia	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Kiribati	All TNT services	Temporary service suspension	Inbound and Outbound	Until further notice
Lesotho	All FedEx Express and TNT services	Temporary service suspension	Inbound and Outbound	Until further notice
Madagascar	All TNT Economy services	Temporary service suspension	Inbound and Outbound	Until further notice
Malaysia	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Mali	All TNT Economy services	Temporary service suspension	Inbound and Outbound	Until further notice
Marshall Islands (the)	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice



Destination	Affected services	Service impact	Inbound / Outbound	Effective period
Mauritania	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Mauritius	All FedEx Express and TNT Economy services			Until further notice
Micronesia (Federated States of)	All FedEx Express and TNT Economy services			Until further notice
Mongolia	FedEx Express and TNT Economy services	Temporary service suspension	Inbound and Outbound	Until further notice
Myanmar	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Nepal	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
New Zealand	TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Norfolk Island	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Northern Mariana Islands (the)	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Palau	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Papua New Guinea	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Philippines (the)	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Reunion	All TNT Economy services	Temporary service suspension	Inbound and Outbound	Until further notice
Rwanda	All TNT services	Temporary service suspension	Inbound and Outbound	Until further notice
Senegal	All TNT Economy services	Temporary service suspension	Inbound and Outbound	Until further notice
Shanghai region	TNT Economy services and TNT Economy Special Services	Temporary service suspension	Inbound	Until further notice
Sierra Leone	All TNT Economy services	Temporary service suspension	Inbound and Outbound	Until further notice
Singapore	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Sri Lanka	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Timor-Leste	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Tuvalu	All TNT services	Temporary service suspension	Inbound and Outbound	Until further notice
Tuvalu	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Vietnam	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice
Wallis and Futuna	All TNT Economy services	Temporary service suspension	Europe Outbound	Until further notice





## United States suspensions, service impacts and restrictions

## Temporary restriction from Europe to the United States, Canada and Latin America

Destination	Affected services	Service impact	Inbound / Outbound	Effective period
United States Canada Latin America	All TNT Economy services	Temporary service suspension	Outbound	June 29 <sup>th</sup> , 2020 until further notice
French Guiana, Guadeloupe and Martinique	All TNT Freight services	All qualifying TNT Freight shipments	Outbound	July 28 <sup>th</sup> , 2020 until further notice

## Temporary restriction from Europe to Australia and New Zealand

Destination	Affected services	Service impact	Inbound / Outbound	Effective period
Australia and New Zealand	TNT Economy services	Temporary service suspension	Outbound	Until further notice



## **APAC** restrictions

Origins	Destination	Affected services	Service impact	Effective period
APAC	Europe	All TNT Economy Services	Temporary service suspension	Until further notice
APAC	Europe	FedEx International Economy® (IE) FedEx International Economy® Freight (IEF) FedEx International Economy® DirectDistribution (IED)	Available	
Hong Kong	• FedEx International Economy® (IE) • FedEx International Economy® Freight (IEF) • FedEx International Economy® DirectDistribution (IED)		Temporary service suspension	Effective from January 4 <sup>th</sup> , 2021 until further notice
China	Europe	• All TNT Economy Services	Temporary service suspension	Until further notice
Europe	New Zealand	TNT Economy services	Temporary service suspension	Until further notice
Worldwide	Laos	All FedEx Express and TNT services	Temporary service suspension of FedEx and TNT services for the following shipments: Perishables Liquid Lithium battery, including those contained in equipment Dangerous goods (DG)	November 10 <sup>th</sup> , 2020 until further notice
			Maximum weight of 50kg per shipper Maximum dimension of 40x30x30cm per piece	Until further notice





#### **MEISA** restrictions

#### Amendments to PPE export policy for India

The Directorate General of Foreign Trade (DGFT), Department of Commerce, Government of India has amended the export policy of medical goggles and nitrile or NBR gloves under the ITC HS Codes mentioned below.

As per the amended notification, medical goggles and nitrile or NBR gloves can now be exported from India.

S. No.	ITC HS Codes	Description	Revised / Amended Policy	Policy Condition
207 A	9018	Medical Goggles	Restricted	Free
	392690 4015	Nitrile / NBR Gloves	Restricted	Free